



SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA

**APPLICATION FOR FINANCIAL ASSISTANCE TO NBFCs under
SCHEME OF SPECIAL LIQUIDITY SUPPORT TO MSMEs through NBFCs**

Amount of Loan applied for				
I. GENERAL				
1(a)	Name of the company			
(b)	Registered Office			
(c)	Administrative Office			
(d)	Telephone/Fax Nos.			
(e)	Name & address of the contact person			
2	Constitution			
3	Date of:			
	(a) incorporation			
	(b) registration with RBI			
	(c) commencement of business			
4	Category of NBFC as per registration with RBI			
5	Details of KYC submitted			
6	Brief history of the company			
6(a)	Number of Branches/States Covered			
7	Details of Outstanding Assets	For the last 3 years		
		FY 2017	FY 2018	FY 2019
	MSME/SRTO			
	Corporate			
	Real – Estate			
	Capital Market			
	Others			
	Total On-Balance Sheet			
	Off – Balance Sheet			

8	Details of Promoters / Directors	Please give detail of all director as per format given in Annexure I (A)
9	Details of Associate concerns	Please give details of all associate concern separately as per Annexure I (B)

II	Financials																									
10	Capital Adequacy Ratio (as per the certified returns filed with RBI)	<table border="1"> <tr> <td colspan="3" style="text-align: right;">[` crore]</td> </tr> <tr> <td style="text-align: center;">FY 2017</td> <td style="text-align: center;">FY 2018</td> <td style="text-align: center;">FY 2019</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> </table>	[` crore]			FY 2017	FY 2018	FY 2019																		
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11	Net Owned Funds (as per the certified returns filed with RBI)	<p>For the last 3 years</p> <table border="1"> <tr> <td colspan="3" style="text-align: right;">[` crore]</td> </tr> <tr> <td style="text-align: center;">FY 2017</td> <td style="text-align: center;">FY 2018</td> <td style="text-align: center;">FY 2019</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> </table>	[` crore]			FY 2017	FY 2018	FY 2019																		
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12	NPA details (as per the certified returns filed with RBI)	<table border="1"> <tr> <td></td> <td style="text-align: center;">FY 2017</td> <td style="text-align: center;">FY 2018</td> <td style="text-align: center;">FY 2019</td> </tr> <tr> <td>Gross NPA</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Net NPA</td> <td></td> <td></td> <td></td> </tr> </table>		FY 2017	FY 2018	FY 2019	Gross NPA				Net NPA															
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13	Recovery Performance (%)	<table border="1"> <tr> <td style="text-align: center;">Particulars</td> <td style="text-align: center;">FY 2019</td> <td style="text-align: center;">FY 2019</td> <td style="text-align: center;">FY 2019</td> </tr> <tr> <td>a) Opening Overdues</td> <td></td> <td></td> <td></td> </tr> <tr> <td>b) Demand Raised</td> <td></td> <td></td> <td></td> </tr> <tr> <td>c) Total Demand</td> <td></td> <td></td> <td></td> </tr> <tr> <td>d) Recovery Made</td> <td></td> <td></td> <td></td> </tr> <tr> <td>e) Recovery % (d/e)</td> <td></td> <td></td> <td></td> </tr> </table> <p>Please also provide above figures month wise from April 2019 to April 2020</p>	Particulars	FY 2019	FY 2019	FY 2019	a) Opening Overdues				b) Demand Raised				c) Total Demand				d) Recovery Made				e) Recovery % (d/e)			
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e) Recovery % (d/e)																										
III	Gap Assesment																									
14	Quantum of Installments, where NBFC has granted 3 months moratorium	<table border="1"> <tr> <td style="text-align: center;">a) Total Amount of Advances on which moratorium has been extended</td> <td></td> </tr> </table>	a) Total Amount of Advances on which moratorium has been extended																							
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		b) Installments of principal/interest of above advances due in period of moratorium	
		c) Out of (b) above, belonging to MSME/SRTO	
15	Monthwise Deficit in ALM due to extension of moratorium	March 01, 2020 to June 30, 2020	

IV	Other Information	
16	Credit Rating	
17	Defaults, if any, in meeting commitments/obligations to : - Institutions/Banks - Govt. statutory bodies/other authorities - Others Is the account standard in the books of all banks / institutions.	
18	Particulars of existing litigations for/against the company, if any	
VII	Any other information	

1. We hereby declare that the information given in this application and in statements and papers attached hereto are to the best of our knowledge and belief true and correct in all particulars.



2. We hereby undertake thatcomplies with the RBI requirements of registration, credit rating & prudential norms and the extant RBI guidelines applicable to NBFCs.
3. None of the directors of the NBFC hold directorships on the Boards of SIDBI or any other Bank / FI or is a relative of the directors of SIDBI or any other Bank/FI.
4. We confirm that Capital Adequacy ratio has not been below RBI requirements, any time in past 24 months
5. We confirm that our company/promoters had not defaulted on obligation anytime in past 3 years and name of our company/promoter is not in RBI/defaulters lists

Place :

Signature

Date :

Name

Designation

Name of the Company

Enclosures:

1. Details of promoters/directors of the company as per **Annexure-IA**.
2. Certified copy of the passport of the Promoters / Directors and other authorized signatories of the company.
3. Details of associate concerns as per **Annexure-IB**.
4. Certified copy of Memorandum and Articles of Association.
5. Certified copy of Certificate of Registration with RBI.
6. Annual Reports for the last 3 years.
7. Declaration regarding banking facilities as per **Annexure II & III**
8. Latest Asset Liability Maturity Profile filed with RBI
9. Latest certified returns filed with RBI
10. Latest Rating rationale
11. In case personal guarantees are offered, the latest CA certified net worth statements of the guarantors.
12. Undertaking duly signed by each director providing his/her consent with regard to accessing the CIBIL's database, for accessing the credit reports as per Annexure-V



Note : Scanned copies of duly signed application form / certificates / documents may be sent to email id "ifv_nbfc@sidbi.in"



ANNEXURE - I A

Name of the Company

Details of Promoters / Directors

Name		
Address		
Age		
Designation (Executive / Non-Executive Director)		
Educational qualifications		
Past industrial/ business/ professional experience		
Shareholding		
Names of other companies in which he holds directorship		
Passport No. (Enclose copy)		
PAN (Enclose copy)		
Aadhar (Enclose copy)		

ANNEXURE - I B

Details of Associate concerns, to be submitted in the following format: NA

Name	
PAN Number (Please enclose copy)	
Regd Office	
Incorporated on / Operations commenced on	
Promoted by	
Activity	



Brief financials for the last three years	[Turnover, PAT, Net block, Net worth etc]
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Annexure II

Banking Limits

(As On)

BANK NAME	Instrument	Limit(Rs in Crores)	Tenor	Security

Minimum Information to be declared by Borrowing Entities to Banks while approaching for finance under Multiple Banking Arrangements

Details of borrowing arrangements from other banks

I.	Name and address of bank / institution	
II.	Facilities availed	
A.	Fund-based credit facilities (Indicate the nature of facilities e.g working capital / demand loan / term loan / short term loan) / foreign currency loan, corporate loan / line of credit / Channel financing, bill discounting etc. amount and the purpose)	
B.	Non-fund-based facilities other than derivatives (Indicate the nature of facilities e.g L/C, BG, DPG (I&F) etc amount and the purpose)	
C.	Derivatives contracts entered into with the bank (Indicate the nature of the contract, maturity, amount and the purpose)	
III.	Date of sanction	
IV.	Present outstanding / Interest rates (In the case of derivatives contracts, negative MTM i.e which is not due for settlement may be indicated)	
V.	Over dues position, if any (In the case of derivatives contracts, the negative MTM i.e. amount payable to the bank under the contract but not yet paid may be indicated)	
VI.	(for demand loans, term loans, corporate loans, project-wise finance)	
VII.	(complete details of security both primary and collateral including specific cash flows assigned to project wise finance / loan raised & personal / corporate guarantee, to be furnished)	
VIII.	Request for facilities which are under process	
The information to be given for domestic and overseas borrowings from commercial banks, financial institutions and NBFCs]		

A. विविध ब्यौरे / Miscellaneous Details

[करोड़ रुपयों में ` In crore]

I	CPs raised during the year and current outstanding	
II	Details of financing outside banking system eg L/C Bills discounting	
III	Amount of un-hedged foreign currency exposures (please give currency-wise position in the format given below)	
(i)	Short term exposures (less than one year)	
(a)	Long positions	
(b)	Short positions	
(c)	Net short term Exposure (a-b)	
(ii)	Long term exposures (one year and beyond)	
(a)	Long positions	
(b)	Short positions	
(c)	Net Long term exposure (a-b)	
(iii)	Overall Net position (i-ii) for each currency	
(iv)	Overall Net position across all currencies	
IV	Main and allied activities with locations	
V	Territory of sales and market share	
VI	Details of financial aspects incl. DSCR projections wherever applicable as per requirement of bank - Imp. Financial covenants, if any, agreed to / accepted with other lenders	
VII	CID A/Cs within/outside financing Banks, being operated, if any	
VIII	Demands by statutory authorities / current status thereof	
IX	Pending litigations	
X	A declaration authorizing the bank to share information with other financing banks.	





Annexure IV

Date:

Place:

The General Manager / Dy Gen Manager / Asst Gen Manager
Small Industries Development Bank of India

Undertaking-cum-Consent letter

I _____ S/o D/o W/o _____ aged about _____ years and residing at _____, do hereby undertake, declare and give my consent as stated hereunder:

- (i) That I am _____ (Partner / Managing Director / Director / Trustee / Member) of M/s _____ (Applicant).
- (ii) That the applicant has submitted an application to SIDBI for seeking financial assistance of Rs. _____ under _____ (Scheme).
- (iii) That to secure the said financial assistance, I have also offered _____ (please indicate the security including guarantee).
- (iv) I am aware that in relation to the said financial assistance, SIDBI requires my consent to pull / having access to the credit reports / data relating to me from CIBIL Consumer Data Base. Accordingly, I hereby irrevocably and unconditionally give my consent authorizing SIDBI for pulling credit reports / data relating to me from the Consumer Data Base of CIBIL while considering the application of the applicant and thereafter also in case the financial assistance is sanctioned by SIDBI to the applicant till currency of the financial assistance or the securities created by me which ever is later.

ours faithfully

Note: Point no.3 may be deleted if not applicable.