

Executive Summary

(Application to be submitted by the Prospective Daughter Funds of the EDF)

1. General Information

Name of the Fund Manager/AMC	
Address	
Principal Contact (for requesting Additional Information)	
Name	
Designation	
Phone Number	
Email Address	
Name of the Fund for which EDF Contribution is sought	
CONTRIBUTION SOUGHT (RS)	
SEBI Registration Number, if already registered	

2. Brief overview of the Fund Manager/AMC, including information on the founding/set-up and information on any predecessor firm and/or parent firm.

3. Details of the ownership structure/share holding pattern of the Fund Manager/AMC.

4. Brief details of the Current Fund (for which EDF contribution is sought):

Name of the Fund			
Sponsor			
Trustee			
Investment Objectives			
Target Corpus	(` Crore)	Domestic	Overseas
	First closing		
	Final closing		
Expected date of First Closing			
Expected date of Final Closing			

5. Furnish specifically the sub-sectors under ESDM, Nano-Electronics and IT which would be focused by the Fund.
6. Furnish the percentage of envisaged investments under these sectors viz., ESDM, Nano-Electronics and IT.
7. Describe the Fund/Investment Manager’s deal sourcing capabilities and the process used to identify attractive investment opportunities in the ESDM sector. How is the sourcing process staffed, conducted and documented?
8. Describe the screening and due diligence processes adopted by Fund/Investment Manager’s for the Investment proposals.

How is each process staffed, conducted and documented?
 What is the typical time lines of the due diligence process?
 Furnish details of due diligence checklists, internal reports (in-house assessment of the proposal), and investment/management committee documents prepared for decision, if any.
9. Describe the functions performed by third parties/intermediaries, if any, in the sourcing, screening and due diligence processes.
10. Provide details on the Fund/Investment Manager’s internal decision-making and approval process, including details on the role, composition and function of the Investment/Management Committee or any other committees.

11. Partners / Fund Managers:

Name (age, qualification)	VC / PE Experience in investing in unlisted companies*

***Details of the experience of investing in the ESDM and Nano-Electronics be highlighted**

9.1 Have there been any criminal or administrative proceedings/investigations against the Fund/Investment Manager, its affiliated entities and/or any of its current or former Team Members? If Yes, provide details

9.2 Details of the Current team

9.3 Furnish the Fund/Investment Manager’s plans for ensuring adequate and capable/experienced staff for managing the Fund (for which EDF contribution is sought).

12. Features of the Fund (for which EDF contribution is sought)

Type of Fund	AIF Category I / Category II
Contributors and their commitments	<i>(Profiles of the Contributors to be annexed separately)</i>
Term of the Fund	
Commitment period	
Preferred Return / Hurdle Rate	
Management fees	
Carried Interest	

13. In case of Foreign Contributors/LP's/GP's: Provide details of regulatory compliances for setting up the fund in India and repatriation of the returns to the overseas investors and the status of such compliances.

14. Investments made, if any from the current Fund (for which EDF contribution is sought)

Name of company	Sector	Amount invested

15. Describe the Fund/Investment Manager's strengths/competitive advantages.

16. Describe the processes (hand-holding, mentorship support etc) used by the Fund/Investment Manager to create value for its portfolio companies. Provide case studies, if any, to illustrate the Fund/Investment Manager's value creation capabilities.

17. Past track record of the Investment Manager / AMC:

	Fund I	Fund II	etc
Corpus			
Contributors			
Term of the Fund			
Investment Sectors			

Portfolio Details (names & amounts)			
Exits			
IRR to the Fund			
IRR to the Contributors			

18. Please provide the PPM, Presentation and other related documents.

19. Copies of the Audited Financial Statements of the Fund /Investment Manager for last 3 years.

Please provide any other information/ details for evaluation, if required by EDF.
