

INDIAN INCOME TAX RETURN

[For persons including companies required to furnish return under sections 139(4A) or 139(4B) or 139(4C) or 139(4D) or 139(4E) or 139(4F)]

(Please see rule 12 of the Income-tax Rules, 1962)

(Also see attached instructions for guidance)

Assessment Year

2017-18

Part A-GEN

PERSONAL INFORMATION	Name (as mentioned in deed of creation/ establishing/ incorporation/ formation)						PAN								
	Flat/Door/Block No			Name Of Premises/Building/Village						Date of formation/incorporation (DD/MM/YYYY) / /					
	Road/Street/Post Office			Area/Locality						Status (see instructions para 11b) <input type="checkbox"/>					
	Town/City/District			State			Pin code								
	Office Phone Number with STD code/Mobile No. 1						Fax Number/Mobile No. 2						Income Tax Ward/Circle		
	Email Address 1														
	Email Address 2														
	Details of the projects/institutions run by you														
	Sl.	Name of the project/institution		Nature of activity (see instruction para 11d)		Classification (see instructions para 11d)		Approval/Notification/Registration No.		Approving/registering Authority		Section under which exemption claimed, if any (see instruction para 11e)			
	1														
2															
3															
4															
FILING STATUS	(a) Return filed [Please see instruction no.-6] <input type="checkbox"/> On or before due date-139(1), <input type="checkbox"/> After due date-139(4), <input type="checkbox"/> Revised Return-139(5) <input type="checkbox"/> Modified return-92CD <input type="checkbox"/> under section 119(2)(b), OR In response to notice u/s <input type="checkbox"/> 139(9)- defective, <input type="checkbox"/> 142(1), <input type="checkbox"/> 148, <input type="checkbox"/> 153A, <input type="checkbox"/> 153C														
	(b) Return furnished under section <input type="checkbox"/> 139(4A) <input type="checkbox"/> 139(4B) <input type="checkbox"/> 139(4C) <input type="checkbox"/> 139(4D) <input type="checkbox"/> 139(4E) <input type="checkbox"/> 139(4F)														
	(c) If revised/in response to defective/Modified, then enter Receipt No. and Date of filing original return (DD/MM/YYYY) _____/_____/_____														
	(d) If filed, in response to a notice u/s 139(9)/142(1)/148/153A/153C enter date of such notice, or u/s 92CD enter date of advance pricing agreement _____/_____/_____														
	(e) Residential status? (Tick) <input type="checkbox"/> Resident <input type="checkbox"/> Non-resident														
	(f) Whether any income included in total income for which for which claim under section 90/90A/91 has been made? <input type="checkbox"/> Yes <input type="checkbox"/> No [applicable in the case of resident] [if yes, ensure to fill Schedule FSI and Schedule TR]														
	(g) Whether any transaction has been made with a person located in a jurisdiction notified u/s 94A of the Act? <input type="checkbox"/> Yes <input type="checkbox"/> No														
	(h) In the case of non-resident, is there a permanent establishment (PE) in India (Tick) <input checked="" type="checkbox"/> <input type="checkbox"/> Yes <input type="checkbox"/> No														
	(i) Whether this return is being filed by a representative assessee? (Tick) <input checked="" type="checkbox"/> <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please furnish following information -														
		(1)	Name of the representative												
	(2)	Address of the representative													
	(3)	Permanent Account Number (PAN) of the representative													

For Office Use Only

For Office Use Only

Receipt No.

Date

Seal and Signature of receiving official

OTHER DETAILS	A	i	Where, in any of the projects/institutions run by you, one of the charitable purposes is advancement of any other object of general public utility then,-			
			a	i	whether there is any activity in the nature of trade, commerce or business referred to in proviso to section 2(15)?	<input type="checkbox"/> Yes <input type="checkbox"/> No
				ii	If yes, then percentage of receipt from such activity vis-à-vis total receipts	%
			b	i	whether there is any activity of rendering any service in relation to any trade, commerce or business for any consideration as referred to in proviso to section 2(15)?	<input type="checkbox"/> Yes <input type="checkbox"/> No
				ii	If yes, then percentage of receipt from such activity vis-à-vis total receipts	%
			ii If 'a' or 'b' is YES, the aggregate annual receipts from such activities in respect of that institution			
			Sl.	Name of the project/Institution		Amount of aggregate annual receipts from such activities
				a		
				b		

B	University/ Educational Institution/ Hospital/ Other Institution eligible for exemption u/s 10(23C)(iiiab), 10(23C)(iiiac) 10(23C)(iiiad) and 10(23C)(iiiiae)				
	Tick <input checked="" type="checkbox"/> , if applicable	Section	Name of the University/ Educational Institution/ Hospital/ Other Institution		Aggregate annual receipts (Rs.)
	<input type="checkbox"/>	10(23C)(iiiab)	i		
			ii		
	<input type="checkbox"/>	10(23C)(iiiac)	i		
			ii		
	<input type="checkbox"/>	10(23C)(iiiad)	i		
			ii		
	<input type="checkbox"/>	10(23C)(iiiiae)	i		
			ii		

C	i	Whether Registered u/s 12A/12AA?	<input type="checkbox"/> Yes <input type="checkbox"/> No
	ii	If yes, then enter Registration No.	
	iii	Commissioner/Director of Income-tax (Exemptions) who granted registration	
	iii	Date of Registration (DD/MM/YYYY)	____/____/____
	iv	Whether activity is,- <input type="checkbox"/> charitable, <input type="checkbox"/> religious or <input type="checkbox"/> both? Please tick <input checked="" type="checkbox"/> as applicable.	

D	i	Whether approval obtained under section 35?	<input type="checkbox"/> Yes <input type="checkbox"/> No
	ii	If yes, then enter the relevant clause of section 35 and Registration No.	
	iii	Date of Approval (DD/MM/YYYY)	____/____/____
	iv	Approving Authority	
	v	Whether research is,- <input type="checkbox"/> Scientific, <input type="checkbox"/> Social Science or <input type="checkbox"/> Statistical? Please tick <input checked="" type="checkbox"/> as applicable	
	vi	In case of business activity in research, whether it is <input type="checkbox"/> Incidental or <input type="checkbox"/> Not incidental? Please tick <input checked="" type="checkbox"/> as applicable	

E	i	Whether approval obtained u/s 80G?	<input type="checkbox"/> Yes <input type="checkbox"/> No
	ii	If yes, then enter Approval No.	
	iii	Date of Approval (DD/MM/YYYY)	____/____/____

F	i	Is there any change in the objects/activities during the Year on the basis of which approval/registration was granted?	<input type="checkbox"/> Yes <input type="checkbox"/> No
	ii	If yes, date of such change (DD/MM/YYYY)	____/____/____

G	i	Whether a political party as per section 13A? (if yes, please fill schedule LA)	<input type="checkbox"/> Yes <input type="checkbox"/> No
	ii	If yes, then whether registered?	<input type="checkbox"/> Yes <input type="checkbox"/> No

4	Application of income for charitable or religious purposes				
	i	Amount applied to charitable or religious purposes in India during the previous year - Revenue Account (24 of Schedule ER)	4i		
	ii	Amount applied to charitable or religious purposes in India during the previous year—Capital Account [Excluding application from Borrowed Funds] (8 of Schedule EC)	4ii		
	iii	Amount applied to charitable or religious purposes in India during the previous year - Capital Account (Repayment of Loan)	4iii		
	iv	Amount deemed to have been applied to charitable or religious purposes in India during the previous year as per clause (2) of Explanation to section 11(1)	4iv		
	a	If (iv) above applicable, whether option Form No. 9A has been furnished to the Assessing Officer	4iva		
	b	If yes, date of furnishing Form No. 9A (DD/MM/YYYY)	4ivb		
	v	Amount accumulated or set apart for application to charitable or religious purposes to the extent it does not exceed 15 per cent of income derived from property held in trust/ institution under section 11(1)(a)/11(1)(b) [restricted to the maximum of 15% of (2 + 3) above]	4v		
	vi	Amount in addition to amount referred to in (iv) above, accumulated or set apart for specified purposes if all the conditions in section 11(2) and 11(5) are fulfilled (fill out schedule I)	4vi		
	vii	Amount eligible for exemption under section 11(1)(c)	4vii		
	a	Approval number given by the Board	4viiia		
	b	Date of approval by board	4viiib		
	viii	Total [4i +4ii+4iii+4iv+4v+4vi+4vii]	4viii		
5	Additions				
	i	Income chargeable under section 11(1B)	5i		
	ii	Income chargeable under section 11(3)	5ii		
	iii	Income in respect of which exemption under section 11 is not available by virtue of provisions of section 13			
	a	Being anonymous donation at Diii of schedule VC to the extent applied for charitable purpose	5iiia		
	b	Other than (a) above	5iiib		
	iv	Income chargeable under section 12(2)	5iv		
	v	Total [5i + 5ii+5iiia+5iiib+5iv]		5v	
6	Income chargeable u/s 11(4) [as per item no. E36 of Schedule BP]			6	
7	Total (2+3 - 4viii +5v+6)			7	
8	Amount eligible for exemption under section 10(21), 10(22B), 10(23A), 10(23B), 10(23C)(iv), 10(23C)(v), 10(23C)(vi), 10(23C)(via)				
9	Amount eligible for exemption under section 10(23C)(iiiab), 10(23C)(iiiac), 10(23C)(iiiad), 10(23C)(iiiie), 10(23D), 10(23DA), 10(23FB), 10(24), 10(46), 10(47)			9	
10	Amount eligible for exemption under any clause, other than those at 8 and 9, of section 10			10	
11	Income chargeable under section 11(3) read with section 10(21)			11	
12	Income claimed/ exempt under section 13A or 13B in case of a Political Party or Electoral Trust (fill Schedule LA or ET)			12	
13	Income not forming part of item no. 7 & 11 above				
	i	Income from house property [3b of Schedule HP] (enter nil if loss)	13i		
	ii	Profits and gains of business or profession [as per item no. E 35 of schedule BP]	13ii		
	iii	Income under the head Capital Gains			
	a	Short term (A5 of schedule CG)	13iiia		
	b	Long term (B3 of schedule CG) (enter nil if loss)	13iiib		

	c	Total capital gains (13iia +13iib) (enter nil if loss)	13iic	
	iv	Income from other sources [as per item no. 4 of Schedule OS]	13iv	
	v	Total (13i + 13ii + 13iic + 13iv)	13v	
14		Gross income [7+11+13v]	14	
15		Losses of current year to be set off against 13v (total of 2ix, 3ix and 4ix of Schedule CYLA)	15	
16		Gross Total Income (14-15)	16	
17		Income chargeable to tax at special rate under section 111A, 112 etc. included in 16	17	
18		Deduction u/s 10A or 10AA	18	
19		Deductions under chapter VIA (limited to- 16-17)	19	
20		Total Income [16-18-19]	20	
21		Income which is included in 20 and chargeable to tax at special rates (total of (i) of schedule SI)	21	
22		Net Agricultural income for rate purpose	22	
23		Aggregate Income (20-21+22) [applicable if (20-21) exceeds maximum amount not chargeable to tax]	23	
24		Anonymous donations, included in 28, to be taxed under section 115BBC @ 30% (Diii of schedule VC)	24	
25		Income chargeable at maximum marginal rates	25	

Part B - TTI Computation of tax liability on total income

TAX LIABILITY	1	1a	Tax Payable on deemed total Income under section 115JB or 115JC as applicable (7 of Schedule MAT/ 4 of Schedule AMT)		1a		
		1b	Surcharge on (a) above		1b		
		1c	Education Cess on (1a+1b) above		1c		
		1d	Total Tax Payable u/s 115JB or 115JC as applicable (1a+1b+1c)		1d		
	2	Tax payable on total income					
		a	Tax at normal rates on (23-24-25) of Part B-TI	2a			
		b	Tax at special rates (total of (ii) of Schedule-SI)	2b			
		c	Tax on anonymous donation u/s 115BBC @30% on 24 of Part B-TI	2c			
		d	Tax at maximum marginal rate on 25 of Part B-TI	2d			
		e	Rebate on agricultural income [applicable if (20-21) of Part B-TI exceeds maximum amount not chargeable to tax]	2e			
		f	Tax Payable on Total Income (2a + 2b+2c+2d – 2e)		2f		
	3	Surcharge					
	i	25% of 5(ii) of Schedule SI	3i				
	ii	On [(2f) – (5(ii) of Schedule SI)]	3ii				
	iii	Total (i + ii)	3iii				
4	Education cess, including secondary and higher education cess on (2f+3iii)					4	
5	Gross tax liability (2f+3iii+4)					5	
6	Gross tax payable (higher of 5 and 1d)					6	
7	Credit under section 115JAA/115JD of tax paid in earlier years (if 5 is more than 1d) (5 of Schedule MATC/AMTC)					7	
8	Tax payable after credit under section 115JAA/115JD [(6 – 7)]					8	
9	Tax relief						
	a	Section 90/90A (2 of Schedule TR)	9a				
	b	Section 91 (3 of Schedule TR)	9b				
	c	Total (9a + 9b)	9c				
10	Net tax liability (8 – 9c)					10	
11	Interest payable						
	a	For default in furnishing the return (section 234A)	11a				
	b	For default in payment of advance tax (section 234B)	11b				
	c	For deferment of advance tax (section 234C)	11c				
	d	Total Interest Payable (11a+11b+11c)	11d				
12	Aggregate liability (10 + 11d)					12	

TAXES PAID	13	Taxes Paid					
	a	Advance Tax (from column 5 of 18A)	13a				
	b	TDS (total of column 8 of 18B)	13b				
	c	TCS (total of column 7 of 18C)	13c				
	d	Self-Assessment Tax (from column 5 of 18A)	13d				
	e	Total Taxes Paid (13a+13b+13c + 13d)		13e			
	14	Amount payable (Enter if 12 is greater than 13e, else enter 0)				14	
	15	Refund (If 13e is greater than 12) (refund, if any, will be directly credited into the bank account)				15	
B	16	Details of all Bank Accounts held in India at any time during the previous year (excluding dormant accounts)					
		Sl.	IFS Code of the Bank	Name of the Bank	Account Number (the number should be 9 digits or more as per CBS system of the bank)	Indicate the account in which you prefer to get your refund credited, if any (tick one account <input checked="" type="checkbox"/>)	Cash deposited during 09.11.2016 to 30.12.2016 (if aggregate cash deposits during the period ≥ Rs.2 lakh)
		i					
		ii					
	17	Do you at any time during the previous year,- (i) hold, as beneficial owner, beneficiary or otherwise, any asset (including financial interest in any entity) located outside India; or (ii) have signing authority in any account located outside India; or (iii) have income from any source outside India? [applicable only in case of a resident] [Ensure Schedule FA is filled up if the answer is Yes]					<input type="checkbox"/> Yes <input type="checkbox"/> No

VERIFICATION

I, _____ son/ daughter of _____, holding permanent account number _____ solemnly declare that to the best of my knowledge and belief, the information given in the return and the schedules, statements, etc. accompanying it is correct and complete and that the amount of total income and other particulars shown therein are truly stated and are in accordance with the provisions of the Income-tax Act, 1961, in respect of income chargeable to income-tax for the previous year relevant to the assessment year **2017-18**. I further declare that I am making this return in my capacity as _____ and I am also competent to make this return and verify it.

I further declare that the critical assumptions specified in the agreement have been satisfied and all the terms and conditions of the agreement have been complied with. (Applicable, in a case where return is furnished under section 92CD)

Place

Date

Sign here →

18	TAX PAYMENTS								
A	Details of payments of Advance Tax and Self-Assessment Tax								
ADVANCE/SELF ASSESSMENT TAX	Sl No	BSR Code	Date of Deposit (DD/MM/YYYY)	Serial Number of Challan	Amount (Rs)				
	(1)	(2)	(3)	(4)	(5)				
	i								
	ii								
	iii								
	iv								
	NOTE ▶ Enter the totals of Advance tax and Self-Assessment tax in Sl No. 13a & 13d of Part B-TTI								
B	Details of Tax Deducted at Source (TDS) on Income [As per Form 16 A issued by Deductor(s) or Form 26QB]								
TDS ON INCOME	Sl No	TAN of the Deductor/ PAN of the Buyer	Name of the Deductor	Unique TDS Certificate Number	Unclaimed TDS brought forward (b/f)		TDS of the current fin. year	Amount out of (6) or (7) being claimed this Year (only if corresponding income is being offered for tax this year)	Amount out of (6) or (7) being carried forward
					Fin. Year in which deducted	Amount b/f			
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	i								
	ii								
	NOTE ▶ Please enter total of column (8) of Schedule-TDS in 13b of Part B-TTI								
C	Details of Tax Collected at Source (TCS) [As per Form 27D issued by the Collector(s)]								
TAX ON INCOME	Sl No	Tax Deduction and Tax Collection Account Number of the Collector	Name of the Collector	Unclaimed TCS brought forward (b/f)		TCS of the current fin. year	Amount out of (5) or (6) being claimed this Year (only if corresponding income is being offered for tax this year)	Amount out of (5) or (6) being carried forward	
				Fin. Year in which collected	Amount b/f				
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	

(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
i							
ii							

NOTE ▶ Please enter total of column (7) of Schedule-TCS in 13c of Part B-TTI

NOTE: PLEASE FILL SCHEDULES TO THE RETURN FORM (S1 - S14) AS APPLICABLE